



A WORLD OF SOLUTIONS

Financial Software Innovations, Inc.
32nd Annual Client Conference Webinar

Thursday, December 8th

CST

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| Session 1: NAIC Changes | 10:00-10:50 |
| Q&A | 10:50-11:00 |
| Session 2: Install / PYT / Main Screen | 11:00-11:50 |
| Q&A | 11:50-12:00 |
| Lunch Break | 12:00-1:00 |
| Session 3: Security / Updates / Help Menu / Data Conversion | 1:00-1:50 |
| Q&A | 1:50-2:00 |
| Session 4: Cash Flow / Schedule P Workpapers | 2:00-2:50 |
| Q&A | 2:50-3:00 |
| Session 5: FSITrack Unclaimed Property | 3:00-3:50 |
| Q&A | 3:50-4:00 |

Friday, December 9th

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| Session 6: Excel Import & Export / Data Map / Merge / Data Entry | 10:00-10:50 |
| Q&A | 10:50-11:00 |
| Session 7: External Documents / Multi. Co. / FSI Alerts | 11:00-11:50 |
| Q&A | 11:50-12:00 |
| Lunch Break | 12:00-1:00 |
| Session 8: Risk Based Capital / State Filing | 1:00-1:50 |
| Q&A | 1:50-2:00 |
| Session 9: Verify Wizard / NAIC File Creation / Printing | 2:00-2:50 |
| Q&A | 2:50-3:00 |

The objective for each class is to have a complete understanding of the topic covered.

There are no prerequisites for the classes and the attendees will get 1 hour of CPE credit for each class attended.